

ESOS Phase 3 Crib Sheet

ESOS Key Dates

31 December 2022	ESOS Qualification <i>Note: Your Total Energy Calculation (TEC) period must include this date.</i>
5 December 2023	ESOS compliance deadline

Qualification Criteria

Your company qualifies for the Energy Savings Opportunity Scheme (ESOS) if it is considered a **large undertaking**, i.e. it has met one or both of the following criteria for two consecutive financial years on or before the 31st December 2022:

- Employ 250 people or more
- Have an annual turnover in excess of £44 million **and** an annual balance sheet in excess of £38 million

If your company is part of a group and one or more of the companies meets the criteria, then all the entities in the group must comply.

How to comply

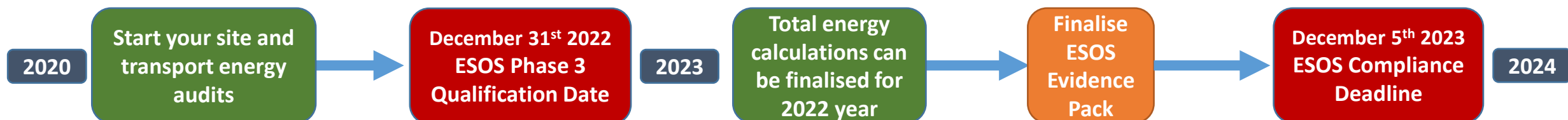
To comply with ESOS you must:

- Measure your 12 month total energy consumption (TEC) for buildings, industrial processes and transport
- Identify the areas of significant energy consumption, that account for >95% of your total energy consumption
- Conduct energy audits to identify cost-effective energy efficiency solutions for high consumption areas
- Appoint a 'Lead Energy Assessor' to review your ESOS Assessment
- Report your compliance to the Environment Agency portal by the **5th December 2023**

Reasons to start now

You do not need to wait until 2023 to start on your ESOS assessment. If you completed ESOS phase 2, then it is likely you will already understand your significant energy use and can get started on your site / transport energy audits now.

- Maximise the benefit of cost saving opportunities identified through your energy audits.
- Avoid the inevitable last minute rush in 2023.
- Supports other areas of your sustainability management e.g. ISO14001 targets.



For more information and how we can help visit:

https://www.carbonfootprint.com/esos_energy_savings_opportunity_scheme.html

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<u>ESOS Key Dates</u>	
31 December 2022	ESOS Qualification <i>Note: Your Total Energy Calculation (TEC) period must include this date.</i>
5 December 2023	ESOS compliance deadline

Qualification Criteria

Your company qualifies for the Energy Savings Opportunity Scheme (ESOS) if it is considered a **large undertaking** – i.e. you have met one or both of the following criteria for two consecutive financial years prior to the 31st December 2022:

- Employ 250 people or more
- Have an annual turnover in excess of £44 million **and** an annual balance sheet in excess of £38 million

If your company is part of a group and one or more of the companies meets the criteria, then all the entities in the group must comply.

How to comply

To comply with ESOS you must:

- Measure your 12 month total energy consumption for buildings, industrial processes and transport
- Identify the areas of significant energy consumption, that account for >95% of your total energy consumption
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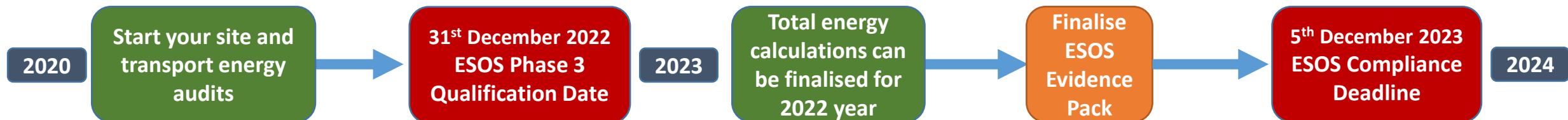


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- Maximise the benefit of cost saving opportunities identified through your energy audits.
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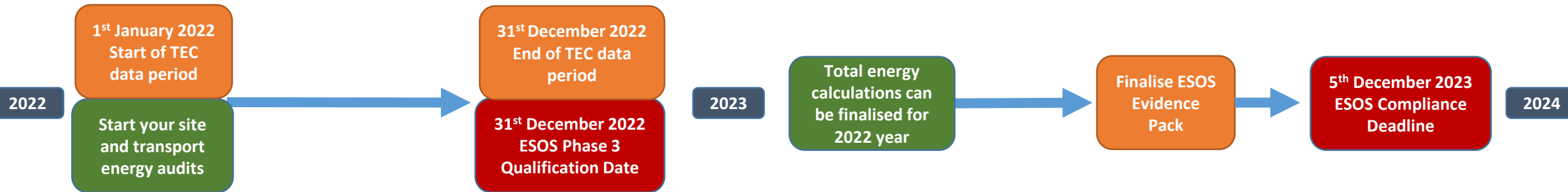
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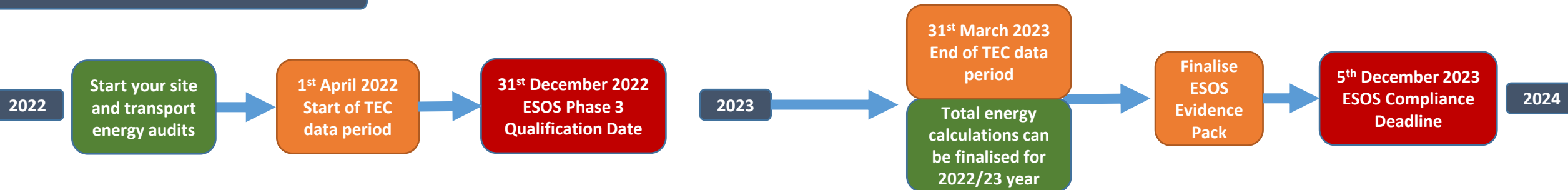


ESOS Phase 3 Crib Sheet

Financial year ending 31st December 2022



Financial year ending 31st March 2023



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